



ABN 28 104 028 542

**TO: COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

DATE: 26 JUNE 2009

RESULTS OF GENERAL MEETING

At the General Meeting of A-Cap Resources Limited held today, all three ordinary resolutions put to the members were passed. These resolutions were:

RESOLUTION 1: RATIFICATION OF PREVIOUS ISSUE

To consider and, if thought fit, pass the following ordinary resolution:

“That for the purpose of Listing Rules 7.4 and 7.5 of the Listing Rules of the Australian Securities Exchange the issue on 14 May 2009 of 16,000,000 ordinary shares to excluded offerees within the meaning of the Corporations Act 2001 and who are clients of BGF Equities Pty Ltd with such shares having been placed at an issue price of \$0.20 (20 cents) per share be ratified and approved.”

Proxy Votes “for” the motion	22,219,633
Proxy Votes “against” the motion	200,375
Proxy Votes “abstaining” from voting	NIL
Votes where proxy may exercise discretion	49,900

RESOLUTION 2: PLACEMENT OF SHARES AND OPTIONS

To consider and, if thought fit, pass the following ordinary resolution:

“That in accordance with the provisions of Listing Rule 7.1 of the Listing Rules of the Australian Securities Exchange, the Directors of the Company be authorised to place up to 34 million ordinary shares in the capital of the Company to clients of BGF Equities Pty Ltd with such shares being placed at an issue price of \$0.20 (20 cents) per share thereby raising \$6,800,000, and 5 million unlisted options exercisable at \$0.30 (30 cents) per option and expiring 30 June 2011 to BGF Equities Pty Ltd as part consideration for placing those Shares, with the funds raised by the Company to be used for development and exploration of the Company’s Prospecting Licences in Botswana and for working capital generally.”

A-Cap Resources Limited

REGISTERED OFFICE

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Proxy Votes “for” the motion	21,722,633
Proxy Votes “against” the motion	695,375
Proxy Votes “abstaining” from voting	2,000
Votes where proxy may exercise discretion	49,900

RESOLUTION 3: TO FIX DIRECTORS REMUNERATION

To consider and, if thought fit, pass each of the following ordinary resolution:

“That until and unless otherwise resolved by the Company at a General Meeting the maximum level of Directors fees (disregarding salary and other benefits payable to executive Directors by the terms of their engagement) be increased to \$300,000 (inclusive of superannuation and other entitlements) for the year ending 30 June 2009 and each subsequent year with such fees to be divided amongst them as determined by the Directors and agreed between them, or in default of agreement, equally.”

Proxy Votes “for” the motion	9,421,500
Proxy Votes “against” the motion	432,300
Proxy Votes “abstaining” from voting	12,566,208
Votes where proxy may exercise discretion	49,900

The meeting was then closed.

Richard Baker
Company Secretary