

## ASX Release

Monday 28 April 2014

ASX: ACB

### Non-Renounceable Offer Timetable

Further to the Prospectus lodged with ASX on Thursday 24 April 2014, A-Cap Resources Limited now advises that it proposes to revise the timetable for the non renounceable offer by way of a supplementary prospectus to be lodged with the ASX today, Monday 28 April 2014.

The revised timetable for the company's non renounceable rights offer is:

Event	Date
Announcement of Offer	Monday 7 April 2014
Lodgement of Prospectus and Appendix 3B with ASX	Thursday 24 April 2014
Lodgement of Supplementary Prospectus	Monday 28 April 2014
Notice sent to security holders	Tuesday 29 April 2014
Ex Date (date from which securities commence trading without the entitlement to participate in the Issue)	Wednesday 30 April 2014
Record Date to determine entitlements to New Shares ( <b>Entitlements</b> )	Friday 2 May 2014
Prospectus and Entitlement and Acceptance Forms despatched	Tuesday 6 May 2014
Opening day for acceptances and payment ( <b>Opening Date</b> )	Wednesday 7 May 2014
Last day for acceptance ( <b>Closing Date</b> )	Tuesday 27 May 2014
New Shares quoted on ASX on deferred settlement basis	Wednesday 28 May 2014
Notify ASX of under subscriptions	Friday 30 May 2014
Issue of New Shares and despatch of holding statements	Tuesday 3 June 2014
Trading in New Shares commences	Wednesday 4 June 2014

For further information please contact Denis Rakich, Company secretary on (08) 9220 9882 or email: [info@a-cap.com.au](mailto:info@a-cap.com.au)

For and on behalf of the board of  
**A-Cap Resources Limited**



**DENIS RAKICH**  
Company Secretary