

ASX Release

Thursday 17 April 2014

ASX : ACB

A-CAP RESOURCES LIMITED (ASX CODE: ACB) NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH) (ACT)

Further to the announcement on 17 April 2014, A-Cap Resources Limited (A-Cap) gives notice of the following under section 708A(5)(e) of the Act:

1. A-Cap issued 24,000,000 fully paid ordinary shares (**Shares**) to sophisticated investors on 17 April 2014;
2. A-Cap issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. As at the date of this notice, A-Cap has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to A-Cap; and
 - b. Section 674 of the Act;
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary