

ASX Release

Wednesday 23 April 2014

ASX: ACB

Non-Renounceable Rights Issue

Further to the ASX announcement made on Thursday 17 April 2014, A-Cap Resources Ltd now advises that it proposes to lodge an Offer Document including a timetable for the non-renounceable entitlement issue with the ASX on Thursday 24 April 2014.

For further information please contact Denis Rakich, Company secretary on (08) 9220 9882 or email: info@a-cap.com.au

For and on behalf of the board of
A-Cap Resources Limited



DENIS RAKICH
Company Secretary