



ASX Release

Tuesday 28 April 2015

ASX : ACB

ISSUE OF NEW SHARES

The Directors of A-Cap Resources Limited (“A-Cap” or the “Company”) (ASX: ACB) advise that today, Tuesday 28 April 2015, the Company has allotted a total of 5,222,727 New ordinary fully paid shares.

The allotment was made pursuant to a Prospectus dated 20 March 2015 for a pro-rata Non-renounceable Rights Issue which closed at 5.00pm AWST Monday 20 April 2015. Holding statements were despatched today 28 April 2015.

Settlement and allotment of the shortfall shares resulting from the Non-renounceable Rights Issue totalling 94,789,115 shares will be completed in the coming weeks, pursuant to the Underwriting Agreement with Ansheng Investment Company Limited.

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary

*****Ends*****