

**Notice of change in interests or
entitlements of substantial
shareholder**

form 604

Corporations Law
710(3)

To: company name A-Cap Resources Limited

ABN 28 104 028 542

Substantial shareholder

name China Growth Minerals Limited

gives notice of a change in relevant interests

1. Previous notice

Particulars of the substantial shareholder's entitlements to voting shares in the company at the time at which it was last required to give a substantial shareholding notice to the company are contained in the notice given to the company on

There was a change in the interests of the substantial holder on 28.05.2015

The previous notice was given to the Company on 18.06.2014

The previous notice was dated 18.06.2014

2. Previous and present entitlement to voting shares

The total number and percentage of shares in each class of voting shares in the company to which the substantial shareholder was entitled when last required, and when now required, to give a substantial shareholding notice to the company, are:

Class of voting shares	Previous notice		Present notice	
	Total number	Percentage of class	Total number	Percentage of class
Fully Paid Ordinary	119,952,105	32.58%	177,241,220	37.31%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial shareholder or an associate in voting shares to which the substantial shareholder is or was entitled since the substantial shareholder was last required to give a substantial shareholding notice to the company are:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of shares affected
28.05.15	Ansheng Investment Co., Ltd	Acquisition of shortfall shares in a rights issue pursuant to an Underwriting Agreement dated 4 March 2015	\$1,898,316	47,457,900 ordinary
28.05.15	China Growth Minerals Limited	Acquisition of shortfall shares in a rights issue pursuant to an Underwriting Agreement dated 4 March 2015	\$393,249	9,831,215 ordinary

4. Present relevant interests

Particulars of each relevant interest in voting shares to which the substantial shareholder is entitled after the change are:

Holder of relevant interest	Person entitled to be registered as holder	Nature of relevant interest	Class and number of shares
China Growth Minerals Limited		By virtue of s608(1) of the Corporations Act 2001	49,366,930 ordinary
Ansheng Investment Co., Ltd		By virtue of s608(3) of the Corporations Act 2001 By virtue of s608(1) of the Corporations Act 2001	49,366,930 ordinary 127,874,290 ordinary

5. Changes in association

The following persons mentioned in this form have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial shareholder in relation to voting shares in the company:

Name	Nature of association

6. Addresses

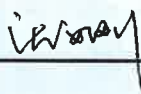
The addresses of persons named in this form are:

Name	Address
China Growth Minerals Limited	Unit 1906, 19 Floor, China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong
Ansheng Investment Co., Limited	16 floor, No 988, DingXi road, Changning district, Shanghai, China

Signature

name Angang Shen

signature



date 29 May 2015