



ASX Release

Monday 29th February 2016

ASX : ACB

ISSUE OF SHORTFALL SHARES

The Directors of A-Cap Resources Limited (“A-Cap” or “The Company”) advise that today, Monday 29th February 2016, the Company has allotted a total of 246,650,203 new ordinary fully paid shares to Jiangsu Chixiang Precision Gear Co., Ltd, the Underwriter of the recently completed Non-Renounceable Rights issue which closed at 5PM WST Thursday 18 February 2016.

The shares represent the shortfall from the Rights Issue pursuant to an Underwriting Agreement, at an issue price of \$0.02 each raising \$4,933,004.06.

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



NICHOLAS YEAK
Company Secretary

Ends