



## ASX Release

Wednesday 31 August 2016

ASX : ACB

### ISSUE OF NEW SHARES

The Directors of A-Cap Resources Limited (“A-Cap” or the “Company”) (ASX: ACB) advise that today, Wednesday 31 August 2016, the Company allotted a total of 10,658,884 new ordinary fully paid shares.

The allotment was made pursuant to a Prospectus dated 26 July 2016 for a pro-rata Non-Renounceable Rights Issue which closed at 5.00pm AWST Thursday 25 August 2016. Holding statements were despatched today.

At the close A-Cap received applications for 10,658,884 ordinary shares resulting in a shortfall of 102,977,480 ordinary shares. Settlement and allotment of the shortfall shares will be completed this week, pursuant to the Underwriting Agreement with Jiangsu Chixiang Precision Gear Co., Ltd.

For and on behalf of the Board of

**A-CAP RESOURCES LIMITED**



**NICHOLAS YEAK**  
Company Secretary

**\*\*\*Ends\*\*\***