

COMPANY SECRETARY APPOINTMENT / RESIGNATION

The Board of A-Cap Resources Limited wishes to announce the appointment of Mr Denis Ivan Rakich to the position of Company Secretary effective from 28 May 2010.

The appointment follows the resignation of Mr Richard Baker effective from 28 May 2010.

The Board wishes to express its appreciation to Mr Baker for his efforts and commitment to the Company during the past three years.

Mr Rakich will now be the person nominated under ASX Listing Rule 12.6 for communication with ASX in relation to Listing Rule matters.

Yours faithfully

A-CAP RESOURCES LIMITED



DR ANDREW J. TUNKS

Managing Director