

ASX RELEASE

28 May 2010

CHANGE OF REGISTERED OFFICE

A-Cap Resources Limited (ASX: ACB; “the Company”) advises a change in its registered office and principal place of business effective today. The new address and contact details are as follows:

Office address : Level 36, Exchange Plaza, 2 The Esplanade, Perth WA 6000
Mailing address : PO Box 7654, Cloisters Square, Perth WA 6850
Telephone number : +61 (08) 9220 9850
Facsimile number : +61 (08) 9220 9820
E-mail : info@a-cap.com.au
Website : www.a-cap.com.au

Yours faithfully

A-CAP RESOURCES LIMITED



DR ANDREW J. TUNKS

Managing Director