



ACN 104 028 542

**TO: COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

DATE: 27 DECEMBER 2007

Botswana Metals Limited ("BML") approval for ASX listing

Summary

BML's application to list on the ASX has been approved subject to conditions precedent and the Company has requested a listing date of 18 January 2008.

BML has successfully raised approximately \$10.2 million via the issue of shares at 20 cents per share. A-Cap shareholders also will receive a free share in BML for every 2 shares held.

The Company will commence exploration on its Botswana tenements immediately, with a focus on its nickel exploration assets.

Detail

The Board of A-Cap Resources Limited is pleased to advise that the BML application to list on the ASX has now been approved by ASX Limited subject to conditions precedent including the process of de-merging the non-uranium assets from A-Cap to BML as per the Scheme of Arrangement.

The Company has requested a first trading date of 18 January 2008, subject to ASX confirmation.

The Court Order approving the Scheme was lodged with ASIC on Friday 21 December 2007 determining the Effective Date and thereby commencing the process of implementation of the Scheme. In accordance with the Scheme, the Record Date for Entitlements is 5 business days after the Effective Date with the Implementation Date 5 days thereafter.

Transaction Confirmation Statements will be sent to BML shareholders by the share registry to confirm their entitlement to BML shares.

**Pat Volpe
Chairman**

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