



ACN 104 028 542

**TO: COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

**DATE: 17 DECEMBER 2007**

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**Progress of Botswana Metals Limited ASX listing**

The Board of Botswana Metals Limited (“BML”) wishes to advise that the Company has applied to ASX Limited for approval to list and is presently awaiting confirmation from ASX Limited as to the approval for listing on the Australian Securities Exchange.

Upon receipt of written confirmation from ASX Limited, the Transaction Confirmation statements for both the IPO and the De-merger Scheme will be despatched by the share register.

Upon receipt of confirmation from ASX Limited the market will be notified.

**Pat Volpe  
Chairman**

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