



ABN 28 104 028 542

TO: COMPANY ANNOUNCEMENTS OFFICE

ASX LIMITED

DATE: 12 September 2008

MINISTERIAL VISIT TO LETLHAKANE PROJECT

The Exploration team of A-Cap Resources Limited ("A-Cap") hosted a delegation of important Botswana dignitaries onto its main exploration site at the Letlhakane Project. The visit occurred on Tuesday the 9th of September with the purpose of briefing the Honourable Minister on the progress of the exploration and of the scoping study which is presently underway. Dr Andrew Tunks Managing Director of A-Cap and senior staff were on hand to host the inspection.

Attending the visit were the following dignitaries.

The Honourable Mr. P. Kedikilwe Minister of Minerals, Energy and Water Resources.

Mr. J. Senabye – Personal Assistant to the Honorable Minister

Mr. Johannes Tsimako - Chief Geologist for the Department of Geological Survey.

Mr Modise – Chief of Serule Village

Mr Morapedi – Chief of Gojwane Village

Mr Mokhondo – Councilor for the Serule - Gojwane area.

Issues discussed on site with the Minister and subject to the results of the scoping study included;

1. Availability of electrical power from the national Grid.
2. Availability of water from the national grid and through groundwater resources within the Karoo Supergroup.
3. Potential for employment for local citizens.
4. Aspects of the A-Cap safety and environmental program
5. The size of the Resource.
6. Possible timeline for development and production.

The board of A-Cap is excited that the Botswana Government is showing a positive interest in the project and is committed to working closely with the government to bring the project quickly into the next phase of development.

A-Cap Resources Limited

REGISTERED OFFICE

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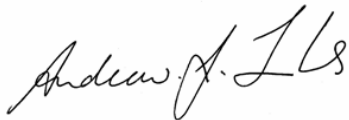
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A-Cap staff and visitors in front of exploration trench at Letlhakane Project (The Honourable Minister is standing sixth from the right).

Dr Andrew J. Tunks



Managing Director

A-Cap Resources Limited

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