



ACN 104 028 542

**TO: COMPANY ANNOUNCEMENTS OFFICE
AUSTRALIAN SECURITIES EXCHANGE**

DATE: 18 SEPTEMBER 2007

RENEWAL OF PROSPECTING LICENCES

Lethakane - Uranium

The Company is pleased to advise that it has received notification from the Department of Geological Survey in Botswana of Ministerial approval for the renewal of Prospecting Licence PL 45/2004 – Lethakane.

The Lethakane tenement contains the Mokobaesi and Kraken prospects which host the recently announced uranium mineralisation from the on-going and current drilling programme.

Under the Botswana Mines and Minerals Act (Act No. 17 of 1999) the Prospecting Licence has been renewed as an exploration licence for a further 2 years to 30 June 2009.

African Metals (Pty) Ltd – Base and Precious Metals, Gold and Diamonds

The following Prospecting Licences have been renewed for a further 2 years to 30 June 2009 in the name of African Metals (Pty) Ltd, a wholly-owned subsidiary of Botswana Metals Limited, which is currently wholly-owned by A-Cap Resources Limited but which is planning to de-merge from that Company in 2007.

The Prospecting Licences renewed are PL 44/2004 (Shashe River East), PL 46/2004 (Sampowane), PL 47/2004 (Gobe Shear) and PL 48/2004 (Shashe River West).

**Pat Volpe
Chairman**

A-Cap Resources Limited

REGISTERED OFFICE

Suite 5.10, 737 Burwood Rd, Hawthorn, Australia
Telephone +61 3 9813 5888 Facsimile +61 3 9813 2668