

## ASX Release

Wednesday 26 October 2011

### A-CAP RESOURCES LIMITED ANNOUNCES RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, A-Cap Resources Limited advises on the outcome of voting on the resolutions put to shareholders at the Annual General Meeting held on 26 October 2011.

Details of the voting in regard to the resolutions (together with the information required to be given by Section 251AA of the Corporations Act) was as follows:

#### Resolution 1 – Re - Election of Mr P Ingram as a Director

Resolution passed by a show of hands. Proxy votes were as follows:

|  |   |            |
|--|---|------------|
| Votes of proxies directed to vote for the resolution     | : | 46,537,436 |
| Votes of proxies directed to vote against the resolution | : | 46,067     |
| Votes of proxies directed to abstain on the resolution   | : | 4,000      |
| Votes of proxies able to vote at the proxies' discretion | : |            |

#### Resolution 2 – Adoption of Remuneration Report

Resolution passed by a show of hands. Proxy votes were as follows:

|  |   |            |
|--|---|------------|
| Votes of proxies directed to vote for the resolution     | : | 42,703,304 |
| Votes of proxies directed to vote against the resolution | : | 1,601,618  |
| Votes of proxies directed to abstain on the resolution   | : | 2,102,581  |
| Votes of proxies able to vote at the proxies' discretion | : |            |

#### Resolution 3– Issue of Options to Dr A Tunks

Resolution passed by a show of hands. Proxy votes were as follows:

|  |   |            |
|--|---|------------|
| Votes of proxies directed to vote for the resolution     | : | 41,456,596 |
| Votes of proxies directed to vote against the resolution | : | 2,917,960  |
| Votes of proxies directed to abstain on the resolution   | : | 2,032,947  |
| Votes of proxies able to vote at the proxies' discretion | : |            |

#### Resolution 4 – Issue of Options to Mr H Stacpoole

Resolution passed by a show of hands. Proxy votes were as follows:

|  |   |            |
|--|---|------------|
| Votes of proxies directed to vote for the resolution     | : | 41,455,596 |
| Votes of proxies directed to vote against the resolution | : | 2,918,930  |
| Votes of proxies directed to abstain on the resolution   | : | 2,032,947  |
| Votes of proxies able to vote at the proxies' discretion | : |            |

**Resolution 5 – Issue of Options to Dr P Woolrich**

Resolution passed by a show of hands. Proxy votes were as follows:

|  |   |            |
|--|---|------------|
| Votes of proxies directed to vote for the resolution     | : | 41,456,596 |
| Votes of proxies directed to vote against the resolution | : | 2,917,930  |
| Votes of proxies directed to abstain on the resolution   | : | 2,032,947  |
| Votes of proxies able to vote at the proxies' discretion | : |            |

For and on behalf of the Board of Directors of  
**A-CAP RESOURCES LIMITED**



**DENIS RAKICH**  
Company Secretary