

ASX Release

Tuesday 16 October 2012

A-CAP RESOURCES LIMITED ANNOUNCES RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, A-Cap Resources Limited advises on the outcome of voting on the resolutions put to shareholders at the Annual General Meeting held on 16 October 2012.

Details of the voting in regard to the resolutions (together with the information required to be given by Section 251AA of the Corporations Act) was as follows:

Resolution 1 – Re - Election of Dr Andrew Tunks as a Director

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	67,018,287
Votes of proxies directed to vote against the resolution	:	56,572
Votes of proxies directed to abstain on the resolution	:	-
Votes of proxies able to vote at the proxies' discretion	:	-

Resolution 2 – Re - Election of Mr Harry Stacpoole as a Director

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	66,995,315
Votes of proxies directed to vote against the resolution	:	79,544
Votes of proxies directed to abstain on the resolution	:	-
Votes of proxies able to vote at the proxies' discretion	:	-

Resolution 3 – Re - Election of Mr Richard Lockwood as a Director

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	66,997,815
Votes of proxies directed to vote against the resolution	:	77,044
Votes of proxies directed to abstain on the resolution	:	-
Votes of proxies able to vote at the proxies' discretion	:	-

Resolution 4 – Adoption of Remuneration Report

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	64,882,579
Votes of proxies directed to vote against the resolution	:	126,510
Votes of proxies directed to abstain on the resolution	:	2,065,770
Votes of proxies able to vote at the proxies' discretion	:	-

Resolution 5 – Ratify allotment of shares pursuant to Share Exchange Agreement

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	38,892,356
Votes of proxies directed to vote against the resolution	:	48,158
Votes of proxies directed to abstain on the resolution	:	28,134,345
Votes of proxies able to vote at the proxies' discretion	:	-

Resolution 6 – Ratify allotment of shares for cash

Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution	:	38,916,878
Votes of proxies directed to vote against the resolution	:	23,636
Votes of proxies directed to abstain on the resolution	:	28,134,345
Votes of proxies able to vote at the proxies' discretion	:	-

For and on behalf of the Board of Directors of
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary