



ASX Release

Monday 18 March 2013

ASX : ACB

PLACEMENT AND SHARE PURCHASE PLAN TO RAISE UP TO \$6 MILLION

A-Cap Resources Limited (“Company”) (“ACB”) is pleased to announce that the Company has resolved to raise up to \$3.25 million by a placement to fund the ongoing feasibility and development programme at the Company’s Letlhakane Uranium Project in Botswana and to further evaluate the Company’s coal projects.

The placement of up to 32,500,000 shares at an issue price of 10 cents each will be made to professional and sophisticated investors, including the Company’s largest shareholder, China Growth Minerals Limited / Ansheng Group which will increase its shareholding in the Company to 19.99% through the placement.

Hartleys Limited acted as broker to the capital raising which is being made pursuant to Section 708 of the Corporations Act and in accordance with Listing Rule 7.1 of the ASX Listing Rules.

Share Purchase Plan

The Company also announces a Share Purchase Plan (“SPP”) to be offered to eligible A-Cap shareholders registered as such on Friday 15 March 2013. Shares will be offered at an issue price of 10 cents each, which represents a 23% discount to the last closing price for ACB shares on the ASX prior to the trading halt on 14 March 2013.

The Company proposes a maximum raising under the SPP of \$2.75 million, being 27,500,000 fully paid shares (subject to rounding). The SPP is not underwritten. Subject to shareholder approval, the Company reserves the right for the placement of any SPP shares not subscribed by A-Cap shareholders pursuant to the SPP offer

The SPP will enable shareholders to acquire additional ACB shares at a price of 10 cents per share with no associated brokerage costs. Under the SPP eligible shareholders may apply for shares to a value of any one of the following amounts:

Offer A	-	\$15,000 for 150,000 shares (maximum amount)
Offer B	-	\$10,000 for 100,000 shares
Offer C	-	\$5,000 for 50,000 shares
Offer D	-	\$2,000 for 20,000 shares (minimum amount)

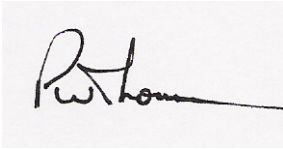
Timetable

Record date under the SPP for existing shareholders	Friday 15 March 2013
Despatch of SPP documentation to existing shareholders	Friday 22 March 2013
Opening date of SPP	Monday 25 March 2013
Closing date of SPP	Friday 12 April 2013
Allotment of SPP shares and despatch of holding statements	Wednesday 17 April 2013



For further information please contact Denis Rakich, Company Secretary on (08) 9220 9882 or Email: admin@a-cap.com.au.

For and on behalf of the board of
A-CAP RESOURCES LIMITED



PAUL THOMSON
Chief Executive Officer