

ASX Release

Monday 16 September 2013

ASX : ACB

REQUISITION TO CONVENE A GENERAL MEETING

The Directors of A-Cap Resources Limited ('the Company') wish to advise that the attached request has been received from JP Morgan Nominees Australia Limited, a member of the Company which holds more than 5% of the Company's ordinary shares.

The request is for Directors of the Company to call a General Meeting pursuant to section 249D of the Corporations Act for the purpose of considering resolutions to appoint a new Director and remove a current Director.

The two resolutions requested by JP Morgan Nominees Australia Limited will be included in the business of the Company's Annual General Meeting to be held on Thursday, 24 October 2013.

For further information please contact Mr Denis Rakich, Company Secretary, on +618 9220 9850.

*****Ends*****

REQUEST FOR DIRECTORS TO CALL A GENERAL MEETING PURSUANT TO SECTION 249D OF THE CORPORATIONS ACT

**TO: THE DIRECTORS
ACAP RESOURCES LIMITED
ABN 28 104 028 542
("Company")
LEVEL 16 AMP BUILDING
140 ST GEORGES TERRACE
PERTH WA 6000**

**FROM: Name JP MORGAN NOMINEES AUSTRALIA LIMITED
Address LOCKED BAG 20049, MELBOURNE VIC 3001**

Shares held in Company 28,619,354 ordinary fully paid shares

We declare that we are members of the Company and hereby request pursuant to section 249D of the *Corporations Act 2001 (Cth)* that, the directors of the Company call and arrange to hold a general meeting of the Company for the purpose of considering the proposed ordinary resolutions in the Schedule attached hereto

Dated 3 day of September 2013

If you the member are an individual please sign below:

Signature _____

Signature _____

If you the member are a company then please affix the common seal (if required by Constitution) and sign below:

Executed in accordance with Section 127 of the *Corporations Act* :

Signature of Director

Signature of Secretary/other Director

Name of Director in full

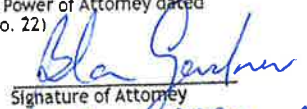
Name of Secretary/other Director in full

Signed by J. P. Morgan Nominees Australia Limited ABN 75 002 899 961 acting as nominee for J.P. Morgan Chase Bank ABN 43 074 112 011 in its capacity as custodian by its undersigned attorneys who have not received any notice of revocation of the Power of Attorney dated 30 August 2007 (Registered Book 4526 No. 22)


Signature of Attorney

Allister Gore
Name (print)

Dated: 12/9/2013


Signature of Attorney

BLAIR CAMERON
Name (print)

SCHEDULE

PROPOSED ORDINARY RESOLUTIONS

1. Resolution 1 – Removal of Mr Henry Stacpoole as a Director

“That, pursuant to the power under the Company’s Constitution, Mr Henry James Stacpoole be and is hereby removed as a director of the Company. “

2. Resolution 2 – Appointment of Mr Paul Thomson as a Director

“That, pursuant to the power under the Company’s Constitution, Mr Paul Thomson be and is hereby appointed as a director of the Company.”