

25 February 2015

Ms Anjuli Sinniah
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email - TradingHaltsPerth@asx.com.au

Dear Ms Sinniah

A-CAP RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 A-Cap Resources Limited (Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code : ACB), I advise that:

- The trading halt is necessary for the Company to make an announcement to the market in relation to a capital raising
- The trading halt is requested until the earlier of 7.00am AWST on Friday 27 February 2015 and the release of an announcement in relation to the proposed capital raising referred to above
- The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A-CAP RESOURCES LIMITED



DENIS RAKICH

Company Secretary