



ASX Release

Monday, 16 March 2015

ASX : ACB

EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 2,000,000 unlisted options previously issued by the Company have lapsed unexercised on 15 March 2015.

The lapsed options are:

- 2,000,000 options exercisable at 45 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

375,044,411 - Ordinary fully paid

Unlisted options

4,000,000 - Options exercisable at 50 cents per option expiring 15 October 2015
1,000,000 - Options exercisable at 40 cents per option expiring 15 December 2015
1,500,000 - Options exercisable at 33 cents per option expiring 31 January 2016
5,700,000 - Options exercisable at 9 cents per option expiring 15 December 2016
10,000 - Options exercisable at eighty percent (80%) of market price per option at the time of issue

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary

Ends