



ASX Release

Thursday 23 April 2015

ASX : ACB

NON RENOUNCEABLE RIGHTS ISSUE

The Directors of A-Cap Resources Limited ("A-Cap") advise that the Company's Non Renounceable Rights Issue closed on 20 April 2015.

At the close, A-Cap has received applications for 5,222,727 ordinary shares resulting in a shortfall of 94,789,115 ordinary shares.

The Non-Renounceable Rights Issue is fully underwritten by Ansheng Investment Company Ltd pursuant to an Underwriting Agreement dated 4 March 2015.

Holding statements will be sent to applicants on Tuesday 28 April 2015.

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary

Ends