



## ASX Release

Thursday, 28 May 2015

ASX : ACB

### ISSUE OF SHORTFALL SHARES

The Directors of A-Cap Resources Limited (“A-Cap” or the “Company”) (ASX: ACB) advise that the Company has allotted a total of 94,789,115 ordinary fully paid shares, being the shortfall under the Company’s recently completed Non-renounceable Rights Issue which closed on 20 April 2015.

Ansheng Investment Co. Ltd subscribed for a total of 57,289,115 ordinary shares of the shortfall pursuant to an Underwriting Agreement dated 4 March 2015, the balance of shares were allotted to overseas professional investors unrelated to the Company.

Holding statements will be despatched today, 28 May 2015.

For and on behalf of the Board of  
**A-CAP RESOURCES LIMITED**



**DENIS RAKICH**  
Company Secretary

\*\*\*Ends\*\*\*