

ASX Release

Wednesday 30th September 2015

ASX: ACB

DIRECTOR SERVICE AGREEMENTS

In accordance with ASX Listing Rule 3.16.4, the material terms of service agreements between A-Cap Resources Limited ("A-Cap") and related entities are summarised below:

Entity: Fabian Entertainment Pty Ltd (ABN: 52 260 369 234)
Related Party: Paul Anthony Ingram, a Non-executive Director of A-Cap Resources Limited, is a Director and Major Shareholder of Fabian Entertainment Pty Ltd and a beneficiary of the Paul Ingram Family Trust.
Services: Provision of corporate advisory services to A-Cap including capital markets, Business development, Project technical support and market making.
Service Period: Backdated, commencing 1st September 2015
Termination Notice: One months' written notice
Termination Amount: One month's consultancy service fee
Service fee: US\$12,500 per month
Terms of payment: Monthly invoice issued at the start of each month, 50% settled in cash within 14 days of issue of tax invoice, 50% settled in A-Cap ordinary shares subject to shareholder approval. Issued shares calculated based on the Australian equivalent monthly service fee divided by the listed share price at the start of the invoice period.
Directorship: Paul Ingram will remain a Non-executive Director of A-Cap.

Entity: Catus Pty Ltd (ABN 14 773 430 160)
Related Party: John Fisher-Stamp, a Non-executive Director of A-Cap Resources Limited, is a Director and Major Shareholder of Catus Pty Ltd and a beneficiary of the Innovation Trust
Services: Provision of corporate advisory services to A-Cap including capital markets, finance, disclosure documents, commercial and contractual advice, key functional responsibilities commensurate with a CFO.
Service Period: Backdated, commencing 1st September 2015
Termination Notice: One months' written notice
Termination Amount: One month's consultancy service fee
Service fee: US\$12,500 per month
Terms of payment: Monthly invoice issued at the start of each month, 50% settled in cash within 14 days of issue of tax invoice, 50% settled in A-Cap ordinary shares subject to shareholder approval. Issued shares calculated based on the Australian equivalent monthly service fee divided by the listed share price at the start of the invoice period.
Directorship: John Fisher-Stamp will remain a Non-executive Director of A-Cap.

Director:	Michael Liu
Services:	Provision of corporate advisory services to A-Cap including capital markets, investor liaison and market making.
Service Period:	Backdated, commencing 1 st September 2015
Termination Notice:	One months' written notice
Termination Amount:	One month's consultancy service fee
Service fee:	US\$12,500 per month
Terms of payment:	Monthly invoice issued at the start of each month, 50% settled in cash within 14 days of issue of tax invoice, 50% settled in A-Cap ordinary shares subject to shareholder approval. Issued shares calculated based on the Australian equivalent monthly service fee divided by the listed share price at the start of the invoice period.
Directorship:	Michael Liu will remain a Non-executive Director of A-Cap.

For further information please contact

Nicholas Yeak
Company Secretary
A-Cap Resources Limited

08 9278 2614
Email: info@a-cap.com.au
Website: www.a-cap.com.au