



ASX Release

Friday 16 October 2015

ASX : ACB

EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 4,000,000 unlisted options previously issued by the Company have lapsed unexercised on 15 October 2015.

The lapsed options are:

- 4,000,000 options exercisable at 50 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

475,056,253 - Ordinary fully paid

Unlisted options

1,000,000 - Options exercisable at 40 cents per option expiring 15 December 2015
1,500,000 - Options exercisable at 33 cents per option expiring 31 January 2016
5,700,000 - Options exercisable at 9 cents per option expiring 31 October 2017
10,000 - Options exercisable at eighty percent (80%) of market price per option at the time of issue

For and on behalf of the Board of

A-CAP RESOURCES LIMITED



NICHOLAS YEAK

Company Secretary