

ASX Release

Wednesday 6th January 2016

ASX: ACB

CLARIFICATION OF EXTENDED CLOSING DATE FOR RIGHTS ISSUE

On the 4th January 2016 A-Cap Resources Limited (“A-Cap” or “Company”) announced that the Closing Date for the non-renounceable rights issue had been extended to the 8th February 2016 in order to allow eligible shareholders additional time to consider participation in the offer.

The offer relates to a prospectus dated 3rd December 2015 to raise \$5 million by way of a non-renounceable entitlement offer to shareholders of approximately 250,000,000 new ordinary shares on the basis of 1 new ordinary share in the Company for every 1.9 ordinary shares held, at an issue price of 2 cents per share which will be fully underwritten (**Rights Issue**).

The Board of A-Cap advises wishes to clarify the Closing Date to be the **18th February 2016**.

The revised timetable for the Rights issue is as follows:

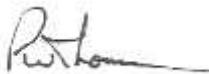
Last day for acceptance (Closing Date)	Thursday	18-Feb-16
New Shares quoted on ASX on deferred settlement basis	Friday	19-Feb-16
Notify ASX of undersubscriptions	Tuesday	23-Feb-16
Issue of New Shares and despatch of holding statements	Thursday	25-Feb-16
Trading in New Shares commences	Friday	26-Feb-16

The extension of the Rights Issue is made with the consent of Jiangsu Chixiang Precision Gear Co., Ltd (The Underwriter).

This timetable is indicative and is subject to change at the discretion of the Board of Directors and pursuant to the ASX Listing Rules and Corporations Act.

For further information please contact Nicholas Yeak, Company Secretary on (08) 9278 2614 or email: info@a-cap.com.au

For and on behalf of the board of
A-Cap Resources Limited



PAUL THOMSON
Chief Executive Officer