



ASX Release

Thursday 25 February 2016

ASX : ACB

ISSUE OF NEW SHARES

The Directors of A-Cap Resources Limited (“A-Cap” or the “Company”) (ASX: ACB) advise that today, Thursday 25 February 2016, the Company has allotted a total of 3,379,404 new ordinary fully paid shares.

The allotment was made pursuant to a Prospectus dated 3 December 2015 for a pro-rata Non-Renounceable Rights Issue which closed at 5.00pm AWST Thursday 18 February 2016. Holding statements will be despatched today.

Settlement and allotment of the shortfall shares resulting from the Non-Renounceable Rights Issue totalling 246,650,203 shares will be completed in the coming week, pursuant to the Underwriting Agreement with Jiangsu Chixiang Precision Gears Co., Ltd.

For and on behalf of the Board of

A-CAP RESOURCES LIMITED



NICHOLAS YEAK
Company Secretary

*****Ends*****