



ASX Release

Monday 29 August 2016

ASX : ACB

NON RENOUNCEABLE RIGHTS ISSUE

The Directors of A-Cap Resources Limited ("A-Cap") advise that the Company's Non-Renounceable Rights Issue closed on 25 August 2016.

At the close, A-Cap received applications for 10,658,884 ordinary shares resulting in a shortfall of 102,977,480 ordinary shares.

The Non-Renounceable Rights Issue is fully underwritten by Jiangsu Chixiang Precision Gear Co., Ltd.

Holding statements will be sent to applicants on Wednesday 31 August 2016.

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



NICHOLAS YEAK
Company Secretary

Ends