



Market Announcement

24 April 2018

A-Cap Resources Limited – Trading Halt

Description

The securities of A-Cap Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 April 2018 or when the announcement is released to the market.

Security Code:	ACB
-----------------------	-----

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)

24 April 2018

Ms Anjuli Sinniah
Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

CC: tradinghaltspert@asx.com.au

Dear Anjuli

A-CAP RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 A-Cap Resources Limited (the Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code: ACB).

I advise that:

The trading halt is necessary for the Company to respond to a query in respect to the Replacement Prospectus Non-Renounceable Rights Issue released on 24 April 2018.

- The trading halt is requested until the earlier of 7.00am WST on Monday 30 April 2018 and the release of an announcement in relation to the above.
- The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully
A-CAP RESOURCES LIMITED



JOHN FISHER-STAMP
FINANCE DIRECTOR