

**ASX Release**

Wednesday 23 May 2018

ASX: ACB

**EXTENSION OF CLOSING DATE FOR NON-RENOUNCEABLE RIGHTS ISSUE**

A-Cap Resources Limited (“the Company”) advises the Closing Date of the Non-Renounceable Rights Issue (**Offer**) announced on 30 April 2018 has been extended from 28 May 2018 to 28 June 2018.

The Board of A-Cap advises that the extension will allow sufficient time for the underwriter, Jiangsu Shengan Resources Group Co., Ltd (**Underwriter**) to secure a Certificate of Overseas Investment from the Commercial Bureau of Yancheng, China to transfer the funds to the Company for any shortfall amount arising from the Offer. The Underwriter currently holds a Certificate of Overseas Investment under their previous name Jiangsu Chixiang Precision Gear Co., Ltd. The Commercial Bureau of Yancheng has requested the Underwriter re-apply for the certificate under their new Company name, Jiangsu Shengan Resources Group Co., Ltd.

The Offer is to raise approximately A\$4 million by way of an issue to shareholders of approximately 66,657,864 new ordinary shares (**New Shares**) on the basis of 1 new ordinary share in the Company for every 13.08 ordinary shares held on 10 May 2018 (**Record Date**), at an issue price of 6 cents per share (**Issue Price**) which will be fully underwritten.

**Revised Indicative Timetable**

<b>Last day for acceptance (Closing Date)</b>	Thursday	28-Jun-18
<b>New Shares quoted on ASX on deferred settlement basis</b>	Friday	29-Jun-18
<b>Notify ASX of undersubscriptions</b>	Tuesday	3-Jul-18
<b>Issue of New Shares and despatch of holding statements</b>	Wednesday	4-Jul-18
<b>Trading in New Shares commences</b>	Thursday	5-Jul-18

These dates are subject to change and are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to amend this timetable.

For further information, please contact Nicholas Yeak on +61 (8) 9467 2612, email [info@a-cap.com.au](mailto:info@a-cap.com.au).

For and on behalf of the board of  
**A-Cap Resources Limited**



**NICHOLAS YEAK**  
Company Secretary