

ASX Release

Friday 22 June 2018

ASX: ACB

FURTHER EXTENSION OF CLOSING DATE FOR NON-RENOUNCEABLE RIGHTS ISSUE

A-Cap Resources Limited (“the Company”) advises the Closing Date of the Non-Renounceable Rights Issue (**Offer**) announced on 30 April 2018 has been further extended from 28 June 2018 to 24 July 2018.

The Board of A-Cap advises that additional time is required by Jiangsu Shengan Resources Group Co., Ltd (**Underwriter**) to secure a Certificate of Overseas Investment from the Commercial Bureau of Yancheng, China to transfer the funds to the Company for any shortfall amount arising from the Offer.

The Offer is to raise approximately A\$4 million by way of an issue to shareholders of approximately 66,657,864 new ordinary shares (**New Shares**) on the basis of 1 new ordinary share in the Company for every 13.08 ordinary shares held on 10 May 2018 (**Record Date**), at an issue price of 6 cents per share (**Issue Price**) which will be fully underwritten.

Revised Indicative Timetable

Last day for acceptance (Closing Date)	Tuesday	24-Jul-18
New Shares quoted on ASX on deferred settlement basis	Wednesday	25-Jul-18
Notify ASX of undersubscriptions	Friday	27-Jul-18
Issue of New Shares and despatch of holding statements	Monday	30-Jul-18
Trading in New Shares commences	Tuesday	31-Jul-18

These dates are subject to change and are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to amend this timetable.

For further information, please contact Nicholas Yeak on +61 (8) 9467 2612, email info@a-cap.com.au.

For and on behalf of the board of
A-Cap Resources Limited



NICHOLAS YEAK
Company Secretary